

Date: July 24, 2018

General Manager
Listing Department
BSE Limited
P.J. Tower, Dalal Street
Mumbai 400 001

Vice President
Listing Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza', Bandra-Kurla Complex
Bandra (East), Mumbai 400 051

Re: Initial Public Offer of equity shares of face value Rs. 5 each ("Equity Shares") through the book-building route, by HDFC Asset Management Company Limited ("Company"), and such public offer, the "Offer".

The Company and the Promoter Selling Shareholder in consultation with Kotak Mahindra Capital Company Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, CLSA India Private Limited, DSP Merrill Lynch Limited, HDFC Bank Limited, ICICI Securities Limited, IIFL Holdings Limited, JM Financial Limited, J. P. Morgan India Private Limited, Morgan Stanley India Company Private Limited and Nomura Financial Advisory and Securities (India) Private Limited (Book Running Lead Managers) have finalized allocation of 66,53,265 Equity Shares in aggregate, to Anchor Investors at a price of Rs.1,100 per Equity Share (including share premium of Rs.1,095/-per Equity Share) (the "Anchor Investor Allocation Price") in the following manner:

S. No.	Form No.	Name of Anchor Investor	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price Rs. per Equity Share
1.	1A	ICICI PRUDENTIAL CAPITAL PROTECTION FUND SERIES VII PLAN H - 1284 DAYS	15,470	0.23%	1,100
2.	1B	ICICI PRUDENTIAL CAPITAL PROTECTION FUND SERIES VIII PLAN A - 1300 DAYS	23,595	0.35%	1,100
3.	1C	ICICI PRUDENTIAL CAPITAL PROTECTION ORIENTED FUND SERIES IX PLAN A - 1101 DAYS	33,930	0.51%	1,100
4.	1D	ICICI Prudential Capital Protection Oriented Fund - Series IX - 1120 Days Plan F	12,727	0.19%	1,100
5.	1E	ICICI Prudential Capital Protection Fund Series 8 - 1290 Days Plan I	1,560	0.02%	1,100
6.	1F	ICICI Prudential Capital Protection Fund Series 8 - 1284 Days Plan - J	7,085	0.11%	1,100
7.	1G	ICICI Prudential Capital Protection Fund Series IX Plan - C - 1195 Days	15,964	0.24%	1,100
8.	1H	ICICI PRUDENTIAL CAPITAL PROTECTION FUND SERIES VI - 1825 DAYS PLAN - C	4,511	0.07%	1,100
9.	1I	ICICI PRUDENTIAL MULTIPLE YIELD FUND SERIES VII - 1825 DAYS PLAN - B	6,318	0.09%	1,100
10.	1J	ICICI PRUDENTIAL MULTIPLE YIELD FUND SERIES VII 1825 DAYS PLAN C	15,236	0.23%	1,100
11.	1K	ICICI Prudential Business Cycle Fund Series 1	61,178	0.92%	1,100
12.	1L	ICICI PRUDENTIAL INDIA RECOVERY FUND - SERIES 1	51,090	0.77%	1,100
13.	1M	ICICI Prudential Value Fund - Series 10	37,726	0.57%	1,100

HDFC Asset Management Company Limited
A Joint Venture with Standard Life Investments
CIN: U65991MH1999PLC123027

Registered Office : "HDFC House", 2nd Floor, H.T. Parekh Marg, 165-166, Backbay Reclamation, Churchgate, Mumbai-400 020
Tel.: 022 - 6631 6333 Fax: 022 - 6658 0203 Website: www.hdfcfund.com



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14.	1N	ICICI PRUDENTIAL VALUE FUND - SERIES 5	4,537	0.07%	1,100
15.	10	ICICI Prudential Value Fund - Series 9	27,261	0.41%	1,100
16.	2	SBI LIFE INSURANCE COMPANY LIMITED	1,72,731	2.60%	1,100
17.	3	ASHOKA INDIA EQUITY INVESTMENT TRUST PLC	87,191	1.31%	1,100
18.	4	UTI - BANKING AND FINANCIAL SERVICES FUND	87,191	1.31%	1,100
19.	5	Smallcap World Fund, Inc	6,36,376	9.56%	1,100
20.	6	National Pension Service Managed by Blackrock Institutional Trust Company, NA	1,72,731	2.60%	1,100
21.	7	Carmignac Portfolio	1,72,731	2.60%	1,100
22.	8	AB FCP I - Emerging Markets Growth Portfolio	87,191	1.31%	1,100
23.	9	DSP Blackrock Focus Fund	87,191	1.31%	1,100
24.	10	DF INTERNATIONAL PARTNERS	55,978	0.84%	1,100
25.	11	RELIANCE CAPITAL TRUSTEE CO. LTD A/C RELIANCE BANKING FUND	3,18,188	4.78%	1,100
26.	12A	KOTAK DEBT HYBRID	9,087	0.14%	1,100
27.	12B	KOTAK EMERGING EQUITY SCHEME	53,729	0.81%	1,100
28.	12C	KOTAK EQUITY OPPORTUNITIES FUND	51,636	0.78%	1,100
29.	12D	KOTAK INDIA EQ CONTRA FUND	32,461	0.49%	1,100
30.	12E	KOTAK INDIA GROWTH FUND SERIES 5	25,818	0.39%	1,100
31.	13	L AND T MUTUAL FUND TRUSTEE LIMITED -L AND T LARGE AND MIDCAP FUND	1,72,731	2.60%	1,100
32.	14	CAMAS INVESTMENTS PTE LIMITED	3,18,188	4.78%	1,100
33.	15	IIFL FOCUSED EQUITY FUND	1,72,731	2.60%	1,100
34.	16	Franklin Templeton Mutual Fund A/c Franklin India Prima Fund	1,72,731	2.60%	1,100
35.	17	Auburn Limited	87,191	1.31%	1,100

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36.	18 A	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE MIDCAP FUND	90,922	1.37%	1,100
37.	18 B	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE BANKING AND FINANCIAL SERVICES FUND	90,922	1.37%	1,100
38.	18 C	ADITYA BIRLA SUNLIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUNLIFE BALANCED ADVANTAGE FUND	1,36,344	2.05%	1,100
39.	19	RELIANCE STRATEGIC INVESTMENTS LIMITED	3,18,188	4.78%	1,100
40.	20	FIDELITY INVESTMENT TRUST - FIDELITY DIVERSIFIED INTERNATIONAL FUND	1,14,803	1.73%	1,100
41.	21	FIDELITY INVESTMENT TRUST: FIDELITY SERIES INTERNATIONAL GROWTH FUND	1,02,999	1.55%	1,100
42.	22	FIDELITY INVESTMENT TRUST FIDELITY SERIES EMERGING MARKETS FUND	1,00,386	1.51%	1,100
43.	23	HSBC INDIAN EQUITY MOTHER FUND	1,72,731	2.60%	1,100
44.	24	JUPITER SOUTH ASIA INVESTMENT COMPANY LIMITED - SOUTH ACCESS FUND	87,191	1.31%	1,100
45.	25	FIL INVESTMENTS (MAURITIUS) LTD	3,18,188	4.78%	1,100
46.	26A	SBI LARGE AND MID CAP FUND	1,18,170	1.78%	1,100
47.	26B	SBI SMALL CAP FUND	1,18,170	1.78%	1,100
48.	26C	SBI RESURGENT INDIA OPPORTUNITIES SCHEME	45,461	0.68%	1,100
49.	26D	SBI LONG TERM ADVANTAGE FUND - SERIES VI	20,462	0.31%	1,100
50.	26E	SBI MAGNUM CHILDREN'S BENEFIT FUND	9,100	0.14%	1,100
51.	26F	SBI EQUITY OPPORTUNITIES FUND SERIES I	6,825	0.10%	1,100
52.	27	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	2,18,192	3.28%	1,100
53.	28	GOLDMAN SACHS INDIA LIMITED	1,72,731	2.60%	1,100
54.	29	THE REGENTS OF THE UNIVERSITY OF CALIFORNIA-STATE STREET GLOBAL ADVISORS	1,72,731	2.60%	1,100
55.	30	GENERATION IM ASIA FUND LP	87,191	1.31%	1,100

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56.	31A	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS ARBITRAGE FUND	29,387	0.44%	1,100
57.	31B	BNP PARIBAS MUTUAL FUND A/C BNP PARIBAS MULTI CAP FUND	32,896	0.49%	1,100
58.	32	COLUMBIA EMERGING MARKETS FUND	87,191	1.31%	1,100
59.	33	GOLDMAN SACHS (SINGAPORE) PTE	3,35,928	5.05%	1,100
60.	34	ABU DHABI INVESTMENT AUTHORITY - RELVAL	3,18,188	4.78%	1,100
61.	35	TVF FUND LIMITED	55,978	0.84%	1,100
		Total	66,53,265	100%	

12 Mutual Funds have applied through various schemes, set forth below is a scheme-wise details of mutual funds:

S. No.	Form No.	Name of Scheme	No. of Equity Shares allocated	No. of Equity Shares allocated as a percentage of Equity Shares available for allocation under the Anchor Investor Portion (%)	Bid Price Rs. per Equity Share
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		Total	24,18,533	36.35%	

As per the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended, in case the Offer Price discovered through the book building process is higher than the Anchor Investor Allocation Price, Anchor Investors shall be required to pay the difference in accordance with the terms and conditions, as specified in the revised CAN.

We request you to make the above information public by disclosing the same on your website.

All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Red Herring Prospectus dated July 13, 2018 together with Corrigendum to Red Herring Prospectus dated July 18, 2018, registered with the Registrar of Companies, Maharashtra at Mumbai..

Thanking you,
Yours faithfully,

For HDFC Asset Management Company Limited



Authorised Signatory
Name: Sylvia Furtado
Designation: Company Secretary and Compliance Officer

cc:
Securities and Exchange Board of India
Corporation Finance Department
Division of Issues and Listing
Plot C4-A, G Block
BandraKurlaComplex
Bandra (East)
Mumbai 400 051, India

